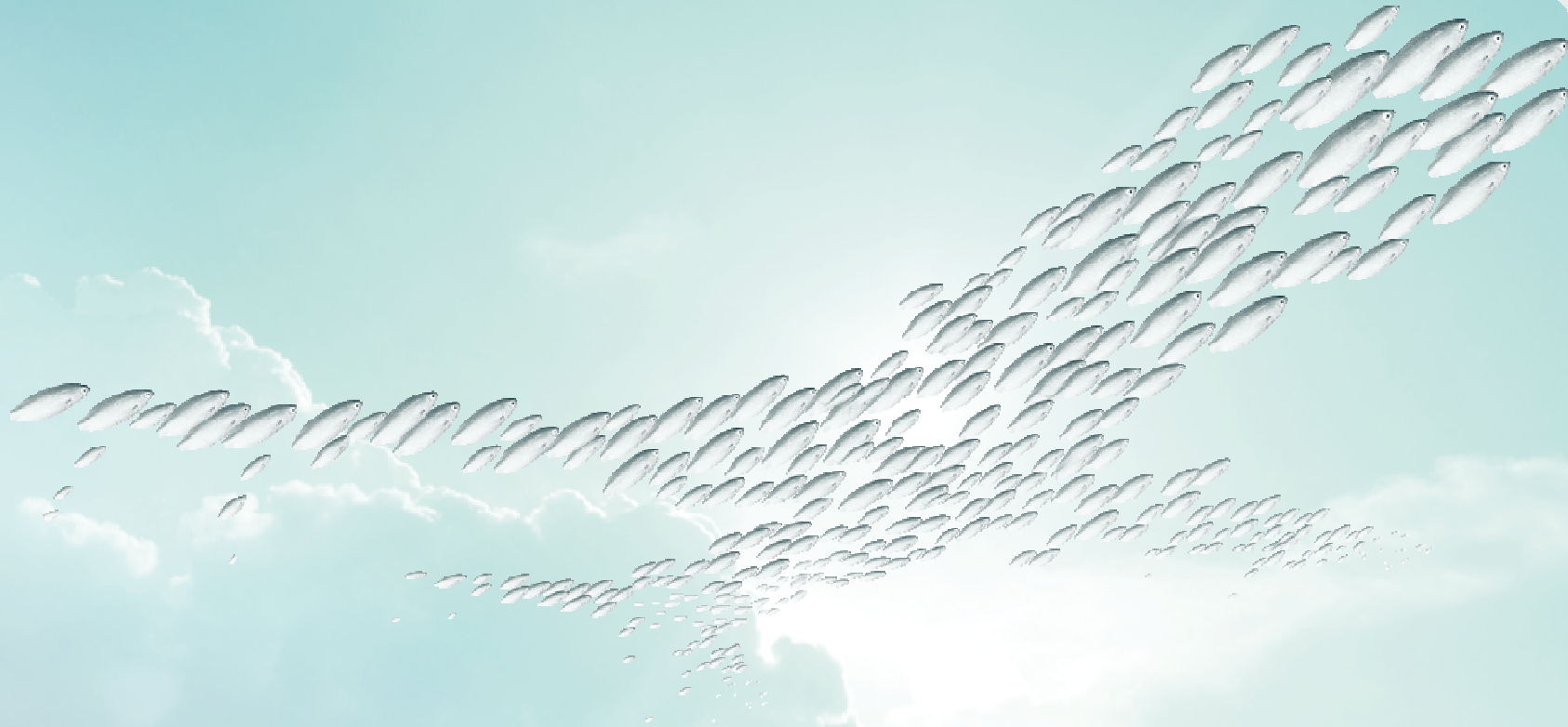


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facc



Extend Your Expectations

H1 2016/17 - Analyst Presentation

October 20, 2016

facc

Growth momentum continues

Highlights of the first half year 2016/17

SUSTAINABILITY

- Significant growth in all business segments going forward
- Aerostructures continuous its stable development
- Further operational earnings improvement in the Engine & Nacelle Segment
- Interiors segment growing the most but impacted by ramp up cost

STABILITY

- As of October 1, 2016 Mr. Ales Starek joined the board of FACC AG
- CEO decision expected by the end of November 2016

INNOVATIONS

- US-Customer approval for “Thermographic Inspection Method”
- MRO business ramping up

The Aerospace Market – Overview

A350 demand increasing in steps

B787 demand increasing by **40%**

C-Series ramp up gains momentum

A380 & B747 sales decrease as expected

BUSINESS JET
Reduced order intake for middle market AC

A320 NEO rate to 60 AC / month in preparation

A330 NEO sales starts to pick up



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The FACC logo is located in the top right corner of the slide, featuring the letters 'facc' in a white, lowercase, sans-serif font on a dark blue rectangular background.

FACC Business Highlight

Focus remained on strategic growth and program execution. Significant achievements.

- **A350** on track, more than 110 units delivered to Airbus
- **A320** new cabin architecture rolled out to market
- **A321** rate increase benefits FACC product portfolio
- **C-Series** program demands growing
- **Embraer E2** component delivery started
- Several **Engineering contracts** signed
- **MRO** Business ramping up
 - Engagement with LH Technik
 - B737 winglet retrofit program
 - A320 cabin Retrofit for Jet Blue

The JetBlue logo is positioned to the right of the first three bullet points. It consists of the word 'jetBlue' in a blue, lowercase, sans-serif font, with a registered trademark symbol (®) to the upper right.The Lufthansa Technik logo is located to the right of the middle three bullet points. It features a circular icon with a stylized bird in flight, followed by the text 'Lufthansa Technik' in a bold, orange, sans-serif font, and the tagline 'More mobility for the world' in a smaller, orange, sans-serif font below it.

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The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters 'facc' in a white, sans-serif font, set against a dark blue square background. The square is partially obscured by a light blue, folded-corner effect.

Innovation Highlights

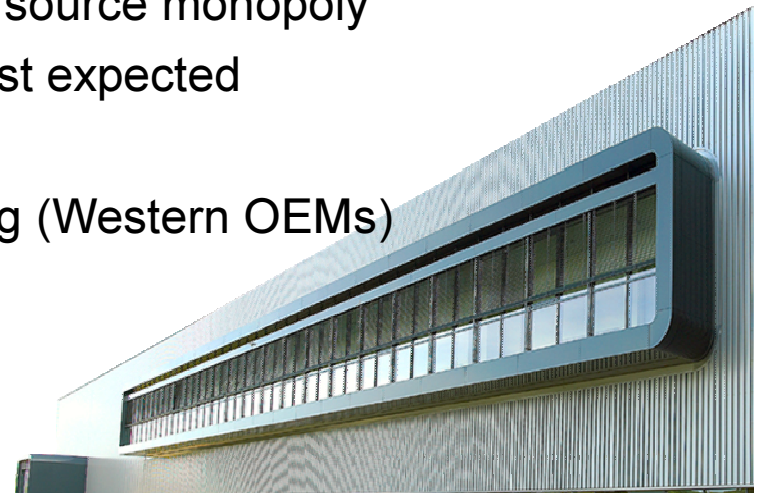
Reduction of cost, performance increases, new material and process developments are pushed forward in our R&D departments.

“Thermographic Inspection Method” invented by FACC

- Inspection time reduced from hours to minutes
- Real time and in process inspection possible
- US-Customer approval granted in September 2016

Material and process development achievements

- Alternative materials developed to break single source monopoly
- Significant reduction in material- and logistic cost expected
- Material used for FACC design parts
- Qualification for high volume production ongoing (Western OEMs)



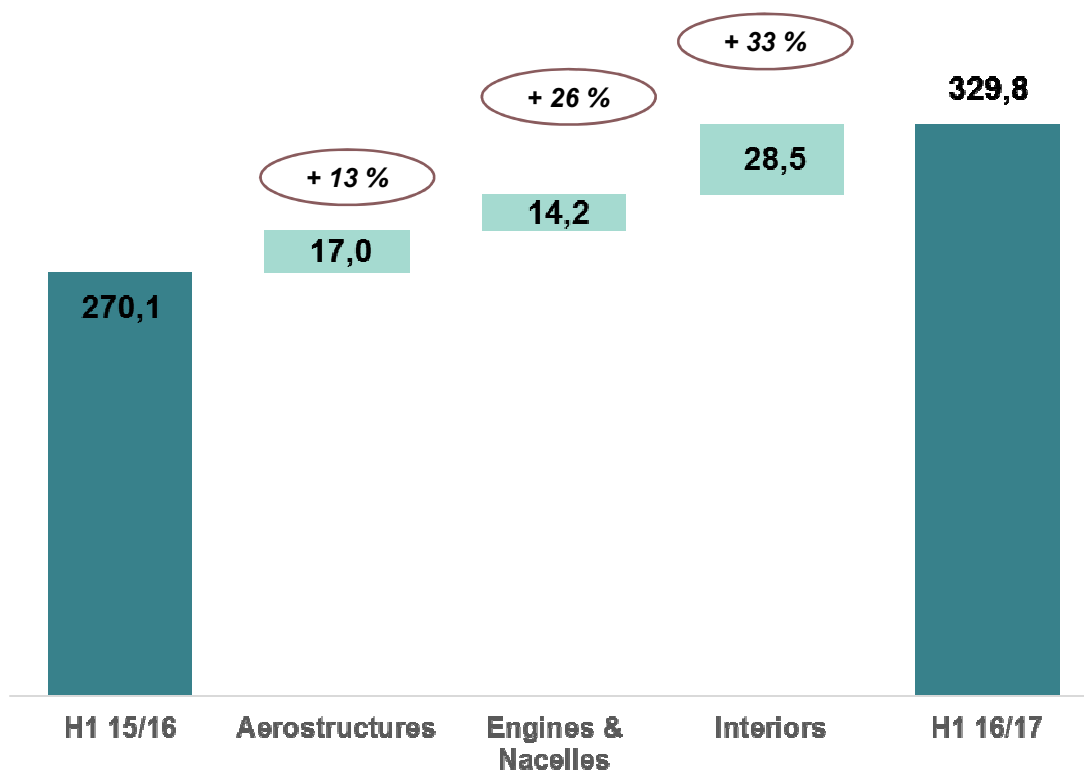
DEVELOPMENT OF FACC AG

March – August 2016/17



Production revenues by segment

New projects are gaining further ground – Overall growth of 22.1%



HIGHLIGHTS

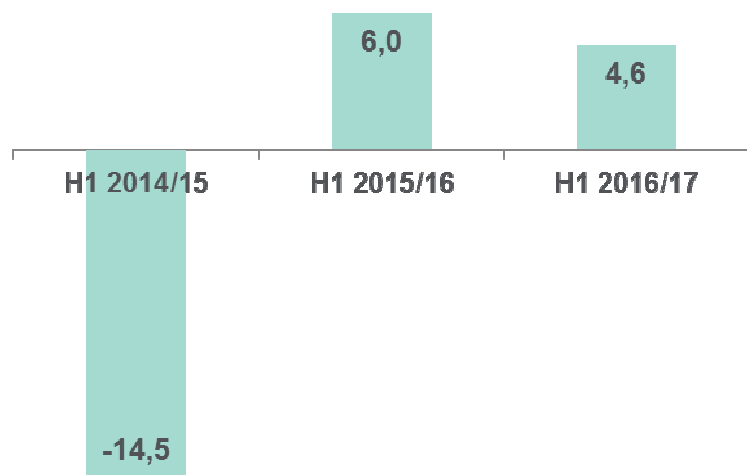
- Overall increase in production revenues of 59.8 mill. EUR or 22.8 %
- Engineering revenues (NRC) improved by 3.3 mill. EUR to 26.1 mill EUR
- Growth from new programs
 - A350 XWB
 - A321 rates
 - C-Series

Continuous earnings improvement

EBIT in the first half 2016 includes 1.4 mill. EUR one off cost in regard of the “Fake President Incident”

EBIT

EUR mill.



EBIT	Q2 2015/16	Q2 2016/17	H1 2015/16	H1 2016/17
Aerostructures	7.5	6.9	15.0	14.2
Engines & Nacelles	-1.5	0.0	-4,8	-3,7
Interiors	0.6	-5.5	-4,1	-5,9

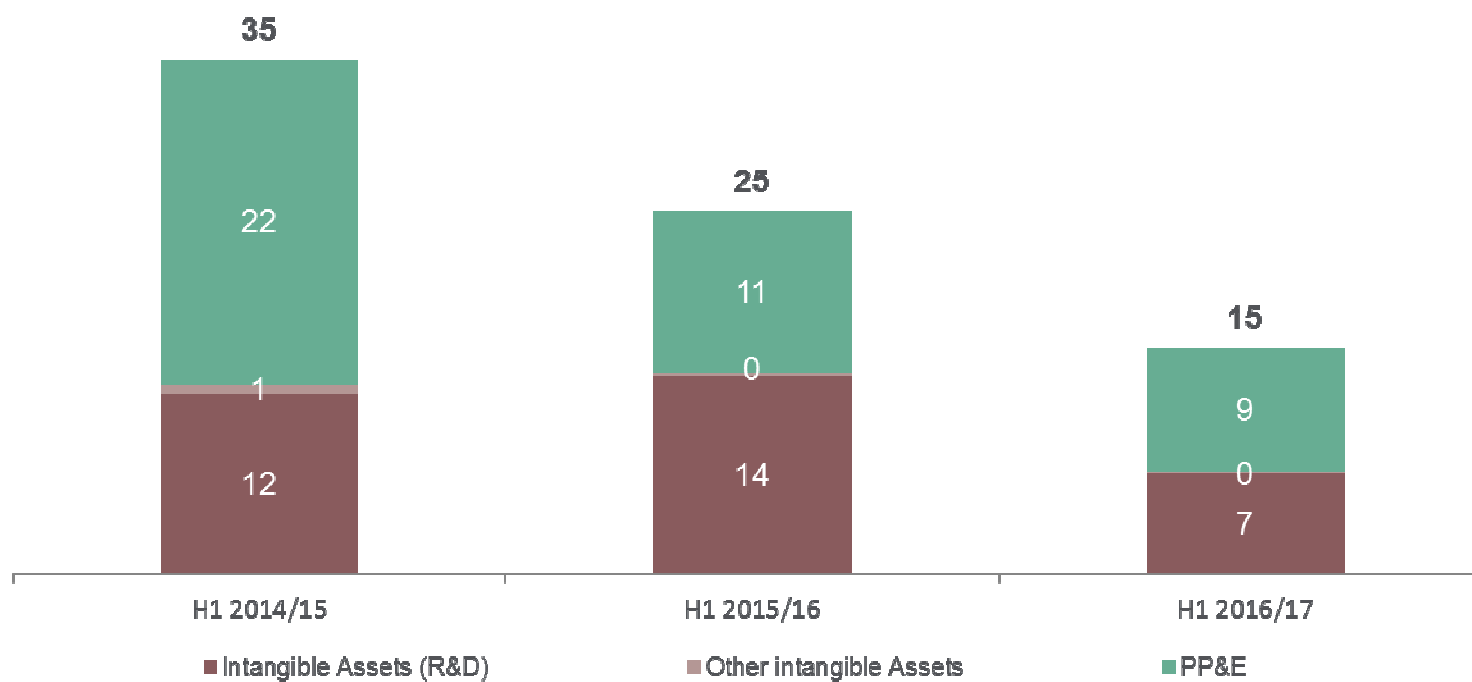




Capital expenditures

Consequent control of investments however in line with the progress of the business growth

EUR mill.

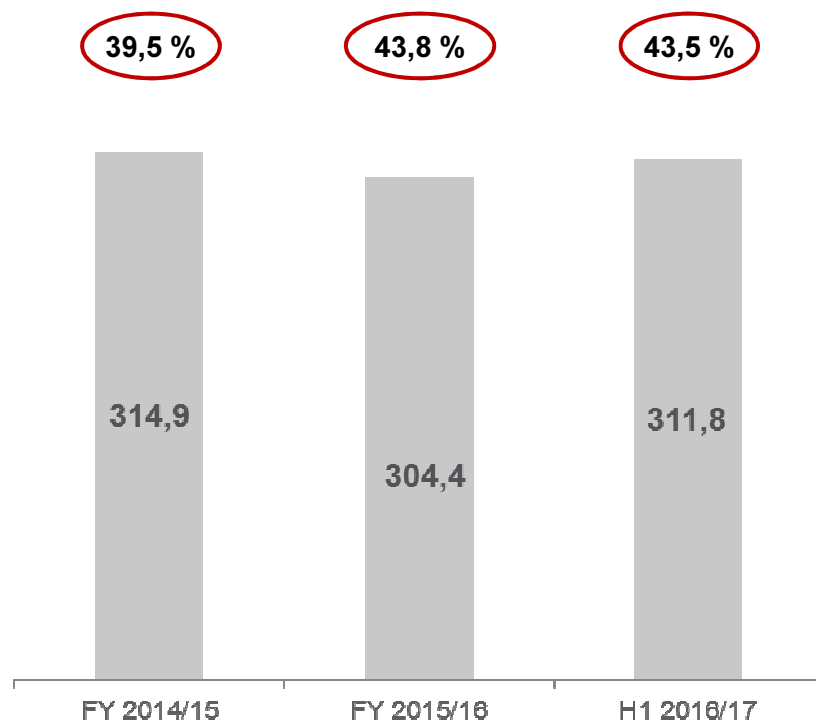




Equity and net financial debt

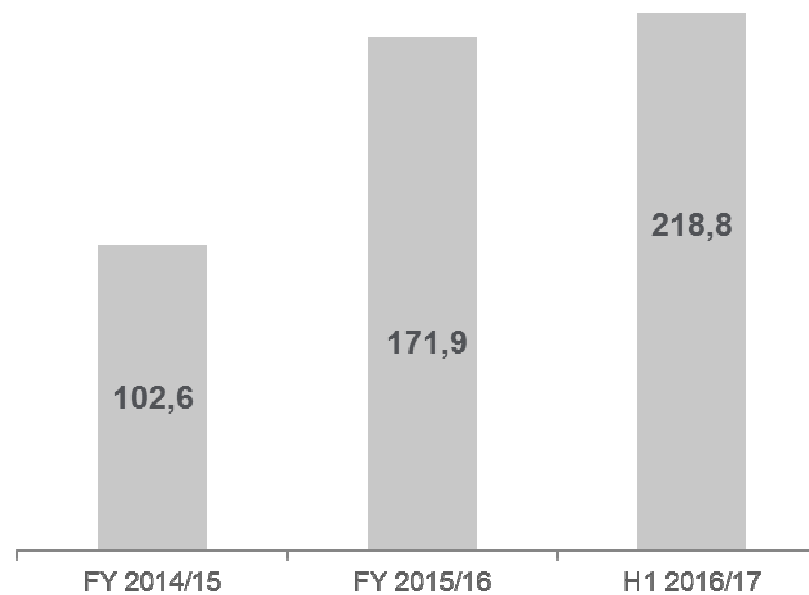
Equity / Equity ratio

EUR mill.



Net financial debt

EUR mill.



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Outlook

Focus on Profitability

- **Strong organic growth** due to rate increase on major aircraft programs → A350 XWB, A320, Boeing 787
- **Start of serial deliveries for new programs** like Bombardier C-Series Wing to Body Fairings , New A320 Interior, Embraer E2 wing components
- **Improvements in efficiency** measures ongoing

The logo for 'facc' is located in the top right corner of the slide. It consists of the lowercase letters 'facc' in a white, sans-serif font, positioned on a dark grey rectangular background. This background is partially covered by a light blue, curved shape that resembles a folded corner of a page.

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IR-Information



Share Information

ISIN	AT00000FACC2
Official Market	Vienna Stock Exchange / prime-market
Ticker Symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares Outstanding	45,790,000
Market Capitalisation	~ 250 EUR mill.

IR Contact

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Shareholder Structure

- FACC International
- Free Float

